

Curriculum Vitae of David L. Stegall, CPCU, ARM, ARe, RPA								
Trial & Deposition Testimony (including all Case Assignments (as of July 1, 2017))								
CASE NAME	ISSUE	Status	Type Work	Testimony	Trial	Court	FOR	LAW FIRM
2017								
Marion Bank v Marion Insurance Agency	Agency E & O - Failure to notify client of insurance carrier insolvency	Open	2017-Report	Deposition set for 8/4/17		State of Alabama Circuit Court of Perry County	Plaintiff	Bradley, Arant, Boult & Cummings, Birmingham, AL
Hanover v Avalon	Agency E & O - Misuse of Surety Bond Authority	Open	2017-Retained			U.S. District Court for the District of Connecticut	Defense	Phelps Dunbar, Houston, TX
Ultratec v Brittan-Gallagher	Agency E & O - Failure to Procure Appropriate Employers Liability	Open	2017-Report			U.S. District Court for the Northern District of Alabama	Plaintiff	Maynard, Cooper & Gale, Birmingham, AL
Cable Broadband v Depositors Insurance Company	Property Insurance Underwriting & Placement Usual & Customary Practices & Rescission	Open	2017-Report	Deposition May 19, 2017		U.S. District Court for the Northern District of Georgia	Plaintiff	MB Law Atlanta, GA
South Fifth Towers v Aspen Insurance	Property Insurance Underwriting & Placement Usual & Customary Practices & Rescission	Open	2017-Report			U.S. District Court-Western District of Kentucky-Louisville Division	Plaintiff	Eddines Domine - Louisville, KY
Midwest Commercial Funding v Cincinnati Specialty Underwriters	Property Insurance Usual & Customary Practices, Force-Placed coverage, Mortgagee interest & Rescission	Open	2017-Retained			U.S. District Court for the Eastern District of Wisconsin	Defense	Litchfield Cavo - Brookfield, WI
Southern Insurance v Travelers	Property Underwriting Usual & Customary Practices	Open	2017-Report			U.S. District Court for the Northern District of Alabama	Defense	Ely & Eisenburg - Birmingham, AL
Corradi v Forest Agency	Agency E&O Usual & Customary Practices	Open	2017-Report			U.S. District Court for Western District of Virginia	Defense	Eccleston & Wolf - Fairfax, VA
Wellons v Eagle Valley Clean Energy	Property Underwriting Issue	Closed	2017-Report			U.S. District Court - Colorado District	Defense	Campbell, Latiolas & Averbach - Denver, CO
Vertical Earth v Yates Insurance Agency	Agency E&O - Claim Notification Dispute	Closed	2017-Opinion	Deposition April 1, 2017		State of Georgia Superior Court of DeKalb County	Defense	McRae Bertschi & Cole - Dunwoody, GA
Allegheny/IFIC v Titanium Builders	Surety Bond Discharge	Open	2017-Report & Rebuttal			U.S. District Court - District of Arizona	Plaintiff	Snell & Wilmer - Phoenix, AZ
Brown v Millville Mutual	Agency E&O - Homeowners vs Farmowners Policy	Open	2017-Report			State of Pennsylvania Court of Common Pleas	Plaintiff	The Waffenschmidt Law Firm - South Williamsport, PA
Auto-Owners v Morris	DSJ on Agency E&O & Uninsured Motorist Claim	Open	2017-Report	Deposition March 6, 2017		U.S. District Court Northern District of Alabama	Defense-DSJ	Belt & Bruner - Birmingham, AL
Century 21 v Partners & Brown & Brown & AIG	Agency E&O	Open	2017-Report	Deposition set for 7/19/17.	Trial set for 8/28/17	State of Hawaii First Circuit Court	Defense	McCrister, Miller, Mukai, MacKinnon - Honolulu, HI
Jaudon v Guardian Life	Agent Commission Dispute	Open	2017-Retained			State of Mississippi Circuit Court of Hinds County	Plaintiff	Carson Law Group-Jackson, MS
2016								
Riverport Insurance v Horizon Human Services	DSJ regarding Claim Denial & Underwriting Practices	Open	2016-Report			State of Arizona County of Maricopa	Defense-DSJ	Polsinelli - Phoenix, AZ
Whiting-Turner v KPS	Agency/Broker E&O & usual & customary practices of Surety Bonding	Closed	2016-Report			U.S. District Court Clark County, NV	Defense	Murchason - Cumming - Las Vegas, NV
Sinclair-Laws v Chen	Usual & customary practices of Personal Automobile Underwriting	Closed	2016-Report	Deposition October 10, 2016	Trial October 24, 2016	State of California County of Los Angeles-Santa Monica	Defense	Tyson Mendez- La Jolla, CA and Ford, Walker, Haggerty & Behar - Long Beach, CA
Owner's Insurance v Warren Mechanical	Underwriting Practices, Misrepresentation & Rescission	Open	2016-Report	Deposition November 29, 2016		U.S. District Court District of South Carolina-Charleston Division	Plaintiff	Wall Templeton - Charleston, SC
Parkview Gardens v Owners Insurance	Underwriting Practices, Misrepresentation & Rescission	Open	2016-Report			State of Colorado District Court, Boulder County	Defense	Zuphus & Angell - Denver, CO
Riva Development v Greenwood Insurance	Agency E&O - Failure to Procure/Agency Duty	Open	2016-Retained			State of Texas 33rd Judicial District- Harris County	Plaintiff	Thomas M.Fountain & Associates - The Woodlands, TX
Dawson v Mills	The use of managed-care organizations & networks in the mitigation of loss, risk control and financing of risk.	Closed	2016-Retained			State of Florida 17th Judicial Circuit for Broward County	Defense	Panza, Maurer & Maynard - Ft. Lauderdale, FL

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Evanston Insurance Company v AJ's Electrical Testing	Commercial General Liability Underwriting Usual & Customary Practices relating to a third-party liability claim.	Open	2016-Report			U.S. District Court South Carolina-Aiken Division	Plaintiff	Nimmoms & Malchow - Augusta, GA
Companion v Wood	Agency E&O - Underwriting Practices of Work Comp MGA for a Professional Employer Organization	Closed	2016-Report	Deposition July 27, 2016		U.S. District Court-South Carolina-Columbia Division	Defendant	Gardner & Haas - Dallas, TX
QBE v AIG	Claim Denial & Underwriting Practices on Insurance Company E&O Policy	Open	2016-Report	Deposition August 12, 2016		State of New York Supreme Court County of New York	Defendant	Bressler, Amery, Ross - New York, NY
Flo's Diner v. Canopus	DSJ on Claim Denial & Underwriting Practices on Policy Non-Renewal	Closed	2016-Report			U.S. District Court South Carolina Charleston Division	Plaintiff-DSJ	Wall Templeton - Charleston, SC
ProMed v. Clay & Land Agency	Agency E&O - Failure to Procure Property on Unknown Location	Open	2016-Opinion Stated in Expert Designation			State of Tennessee Chancery Court Tipton County	Defendant	Hagood Adelman Tipton - Memphis, TN
Smeeding & Papalia	Agency E&O - Agency Practices Re: Proposals Standard of Care	Closed	2016-Report			U.S. District Court of Northern Texas Dallas Division	Defendant	Cobb, Martinez, Woodward - Dallas, TX
Ascension Health v. Ascension Insurance	Trademark Infringement, Agency Practices & Health Insurance vs Healthcare	Closed	2016-Report	Deposition March 15, 2016		U.S. District Court Eastern District of Missouri	Defendant	Polsinelli - St. Louis, MO
Southern Trust v. Sidney Cox Agency	Agency E&O - Alleged Misuse of Agency Binding Authority	Open	2016-Opinion Stated in Expert Designation			State of Georgia Superior Court of Burke County	Defendant	Owen, Gleaton, Eagan, Jones & Sweeney - Atlanta, GA
Illinois Union v. Upshaw Agency	Agency E&O - Subrogation of Paid Builders Risk Claim	Closed	2016-Report			U.S. District Court Northern District of Texas - Amarillo	Defendant	Cobb, Martinez, Woodward - Dallas, TX
MI Windows v. Liberty Mutual	Bad Faith Claim Denial & Underwriting Practice on Fronted Self-Insured Program	Open	2016-Designation			U.S. District Court for Central Florida Tampa Division	Defendant	Akerman Miami, FL
JAS Hospitality v. Auto-Owners	Bad Faith Claim Denial & Underwriting Practice - Wear & Tear Exclusion	Closed	2016-Report			U.S. District Court for the District of Colorado	Defendant	Zuphus & Angell - Denver, CO
Greenbrier v. Marsh	Agency E&O - Alleged Failure to Administer Health Insurance Plan	Open	2016-Opinion Stated in Expert Designation			State of West Virginia-Circuit Court of Kanawha County	Defendant	Flaherty Sensabaugh Bonasso - Charleston, WV
Goshen v. Gerber	Bad Faith Claim Denial/Underwriting Practice Excess Insurance Exclusion	Closed	2016-Report			U.S. District Court Northern District of Indiana	Defendant	Edison, McDowell & Hetherington - Houston, TX
Georgia Pacific v. S&S Sprinkler	Agency E&O - Failure to Procure Correct Additional Insured Endorsements	Closed	2016-Report	Deposition April 29, 2016		U.S. District Court Alabama Southern District	Plaintiff	Briskman & Binion Mobile, AL
2015								
Travelers v. Hayes	Claim Dispute & Claim Practices Re: Business Income Coverage	Closed	2015-Report	Deposition April 3, 2015		U.S. District Court for the Middle District of Alabama	Defendant	Strickland & Kendall Montgomery, AL
Dolgencorp v. Julyn	Policyholder's Failure to Name Lessor as Additional Insured	Open	2015-Report			State of Alabama Circuit Court of Limestone County	Plaintiff	Christian & Small, LLP - Birmingham, AL
Monterey Bay Military Housing v. Pinnacle Monterey	Risk Management Administration of a Master Insurance Program	Closed	2015-Report & Rebuttal Reports	Deposition June 9, 2015		U.S. District Court Northern District of California, San Jose Division	Defendant	Greenberg Traurig - Chicago, IL
International Broadband Electric Communications, Inc. v. Cobbs, Allen & Hall	Agency E&O - Claim Denial/Failure to Procure & Use of Property Sub-Limits	Closed	2015-Opinion Stated in Expert Designation			State of Alabama Circuit Court of Cullman County	Defendant	Lloyd, Gray, Whitehead & Monroe, P.C. -
Owen v. Sterling G, Johnson Company & Hunter Rankin	Agency E&O - Claim Denial/Failure to Procure	Closed	2015-Report	Deposition August 6, 2015		Commonwealth of Kentucky - Hardin Circuit Court	Plaintiff	Skeeters, Bennett, Wilson & Pike - Radcliff, KY
Most Valuable Personnel v. Clay & Land Insurance	Agency E&O - Failure of Professional Employer Organization (PEO)	Closed	2015-Report	Deposition December 30, 2015		U.S. District Court Northern District of Mississippi	Defendant	Hagwood, Adelman, Tipton - Memphis, TN
Regions v. Old Republic Insurance Company v. Chattawood Insurance	Interpleader Action regarding Reinsurance & Captive Insurance Practices	Closed	2015-Report & Rebuttal Report	Deposition September 22, 2015		U.S. District Court for the Northern District of Alabama	Defendant	Massey, Stotser & Nichols, P.C. - Birmingham, AL
Great American Insurance Company v. Huber, Erickson & Bowman, LLC	Subrogation of Surety Bond Claim Payment	Closed	2015-Report	Deposition October 19, 2015		U.S. District Court District of Utah, Central Division	Defendant	Plant, Christianson & Kanell - Salt Lake City, UT
Scanlon Taylor Millworks v. Bottrell & Lloyds	Agency E&O - Claim Denial/Failure to Procure	Closed	2015-Opinion Stated in Expert Designation			State of Mississippi - Hinds County Circuit Court	Plaintiff	Adcock & Morrison - Jackson, MS
Hall & Sons v. Nelson Insurance Company	Agency E&O - Claim Denial/Failure to Procure Motorcycle Coverage	Closed	2015-Opinion Stated in Expert Designation			Commonwealth of Kentucky Circuit Court of Fayette County	Defendant	Stoll, Keenon, Ogden, PLLC - Lexington, KY

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CTI Foods v. First Mercury Insurance Company	Products Recall Insurance Practices	Closed	2015-Report	Deposition November 10, 2015		U.S. District Court Southern District of New York	Plaintiff-DSJ	Carroll McNulty Kull, LLC – New York City, NY
AIG v. Interstate Fire & Casualty	Claim Denial, Underwriting Practices & Insurance Applications	Closed	2015-Opinion Stated in Expert Designation			State of California-Superior Court of Contra Costa	Plaintiff-DSJ	Cohen, Placitella & Roth-Philadelphia, PA
2014								
Tri-State v. Clay & Land Agency	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Designated			State of Tennessee Circuit Court of Shelby County	Defendant	Shuttleworth-Williams, PLLC – Memphis, TN
Vernon Mills v. Regions Insurance	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Designated			State of Alabama Circuit Court of Lamar County	Plaintiff	Marsh Rikard & Bryan – Birmingham, AL
Safetynet Youth Systems v. Guarantee Insurance Company	Agency E&O - Retrospective Rating Plan	Closed	2014-Designated			State of Alabama Circuit Court for Dallas County	Defendant	Starnes Davies Florie – Mobile, AL
American Modern v. Barry Kendrick	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Designation			U.S. District Court Eastern District of Kentucky	Defendant	Harp Law, PLL – Frankfort, KY
Essex v. R&O Agency	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Designated			State of Georgia State Court of DeKalb County	Plaintiff-DSJ	Cozen O'Connor – Atlanta, GA
Bolt v. North Jackson Water Authority	Surety Bond Claim Denial	Closed	2014-Designated	Deposition July 21, 2014		State of Alabama-Circuit Court of Jackson County	Defendant	Jack Livingston, P.C. – Scottsboro, AL
Petznick v. Willis	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Report			State of Alabama Circuit Court of Jefferson County	Plaintiff	The Lowe Law Firm, LLC – Birmingham, AL
Jewelers Mutual Insurance Company v. Mangalam	Dispute as to amount of claim payment.	Closed	2014-Report			U.S. District Court for the Northern District of Georgia	Defendant	Warhurst & Buffalo – Mobile, AL
2013								
Martinez v. Scottsdale	Failure to Pay Employee Dishonesty Claim	Closed	2014-Report			U.S. District Court for Northern District of Alabama	Plaintiff-DSJ	Massey, Stotser & Nichols – Birmingham, AL
Petro v. Travelers	D&O Bad Faith Claim - Failure to Settle Claims	Closed	2014-Report & Rebuttal	Deposition August 22, 2013		U.S. District Court of Northern Florida	Plaintiff	Crew & Crew – Fort Walton Beach, FL
C&I Entertainment v. Fidelity & Deposit of Maryland	Surety Bond Claim Denial	Closed	2014-Report & Rebuttal	Deposition October 9, 2013		U.S. District of Northern Mississippi	Plaintiff	Glassman Edwards – Memphis, TN
Nelson v. Conner & Gallagher	Agency E&O - Agency Practices & Use of Captive Insurance Company	Open	2014-Report	Deposition October 9, 2014		State of Illinois Circuit Court of DuPage County	Plaintiff	Rock Fusco Connelly – Chicago, IL
Bedford v. Tennessee Farmers Mutual	Underwriting Practices & Claim Denial	Closed	2014-Opinion Stated in Expert Designation			State of Tennessee-Circuit Court of Shelby County	Plaintiff	Freeman Law Firm – Lawrenceburg, TN
Artistic Rug v. Auto-Owners	Agency E&O - Agency Practices	Closed	2014-Opinion Stated in Expert Designation	Deposition November 13, 2013		State of Alabama Circuit Court of Madison County	Plaintiff	Harrison Gammons & Rawlinson – Huntsville, AL
Indemnity v. Doodson Insurance Brokerage	Agency Non-Compete Agreement	Closed	2014-Report			U.S. District Court for the District of Maryland	Plaintiff	Indemnity Insurance Company RRG – Sparks, MD
Pludeman v. Northern Leasing Systems	Insurance and Self-Insurance	Closed	2014-Designated			U.S. District Court for the Southern District of New York	Defendant	Moses Singer – New York, NY
Grandview Palace v. Florida Mutual Assurance Trust	Self Insurance & Reinsurance	Closed	2014-Report	Deposition April 25, 2014		U.S. District Court for the Southern District of Florida	Defendant	Squires Patton Boggs LLP – Miami, FL
Atlantic Specialty v. Kornegay	Bad Faith Claim Denial & Claim Handling Process	Closed	2014-Report & Rebuttal	Deposition June 6, 2014		U.S. District Court for Southern District of Alabama	Plaintiff	Richardson Law Firm – Mobile, AL
Fort Benning Family Communities v. American Management Services	Risk Management Administration of a Master Insurance Program	Closed	2014-Report & Rebuttal	Deposition February 13, 2014		State of Georgia-Superior Court of Muscogee County	Defendant	Greenberg Traurig – Chicago, IL
2012								
Auto-Owners Insurance Company v. South Central Agency	Surety Bond Claim Subrogation - Agency Issuing Bond	Closed	2012-Report	Deposition April 24, 2012		U.S. District Court for the Middle District of Alabama, Northern Division	Defendant	Martin Weed, LLC – Birmingham AL
Ocean's 11 Bar & Grill v. Indemnity Insurance Group RRG	Policy Rescission - Material Misrepresentation on Insurance Application	Closed	2012-Report & Rebuttal	Deposition May 5, 2012		U.S. District Court for the Southern District of Florida	Defendant	Silverman Thompson Slutkin White, LLC – Baltimore, MD

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Manhattan Beachwear v. Loyd's	Bad Faith Claim Denial - Throughput Insurance	Closed	2012-Designated			U.S. District Court Central District of California, Western Division	Plaintiff	Dickstein Shapiro – Los Angeles, CA	
Beach Bars v. Indemnity Insurance Group RRG	Policy Rescission - Material Misrepresentation on Insurance Application	Closed	2012-Report & Rebuttal	Deposition July 9, 2012		U.S. District Court, Southern District of Florida	Defendant	Silverman Thompson Slutkin White, LLC – Baltimore, MD	
Doodson Agency v. Indemnity Insurance Group RRG	Agency Non-Compete Agreement	Closed	2012-Report			U.S. District Court District of Maryland	Defendant	Silverman Thompson Slutkin White, LLC – Baltimore, MD	
Bernheim v. Hoffman Brown	Failure to Pay Jewelry Floater Claim	Closed	2012-Designated			U.S. District Court Central District of California	Plaintiff	The Bernheim Law Firm – Beverly Hills, CA	
2011									
EMC v. Riggs	Claim Denial per Wear & Tear Exclusion - Wind Damage	Closed	2011-Report	Deposition October 18, 2011		U.S. District Court for Northern District of Alabama	Defendant	Bear & Liddon – Birmingham, AL	
Rosamond v. Great American	Bad Faith Failure to Pay Claim on Injured Worker due to Previous Conditions Exclusion	Closed	2011-Report	Deposition April 11, 2011		U.S. District Court for the Southern District of Mississippi	Plaintiff	Murphy Williams – Jackson MS	
Blackhurst v. Turbeville Agency	Agency E&O - Additional Insured Status of Former Property Manager after a fatality at insured location.	Closed	2011-Opinion Stated in Expert Designation	Deposition April 21, 2011		State of South Carolina, 5 th Circuit Court, Richland County	Defendant	Sowell, Gray, Stepp & Lafitte – Columbia, SC	
Commerce & Industry v. S&M Brands	Insurance Audit Practices - workers' compensation audit and the changing of class codes & rates	Closed	2011- Report	Deposition April 13, 2013	Trial August 26, 2015	Commonwealth of Virginia-Circuit Court for County of Lunenburg	Defendant	S & M Brands, Inc. – Keysville, VA	
Groce v. Scheetz, Hogan, Freeman & Phillips	Agency E&O - Claim Denial/Failure to Procure Appropriate Property Forms & Valuation	Closed	2011-Opinion Stated in Expert Designation	Deposition November 23, 2011		State of South Carolina, Court of Common Pleas, County of Greenville	Plaintiff	Covington Patrick – Greenville, SC	
Calvin Anthony v. South Carolina State Budget and Control Board Insurance Reserve Fund	Bad Faith Claim Denial - Personal Injury	Closed	2011-Designated			State of South Carolina, Court of Common Pleas, County of Richland	Defendant	Sowell, Gray, Stepp & Lafitte – Columbia, SC	
Barnett v. Insurance Unlimited	Agency E&O - Claim Denial/Failure to Procure Flood Insurance	Closed	2011-Opinion Stated in Expert Designation	Deposition March 5, 2012	Trial April 4, 2012	State of Louisiana 38 th Judicial District for the Parish of Cameron	Defendant	Frilot, LLC – New Orleans, LA	
[U.S. Corporate Tax Payer] v. IRS Commissioner	Issues surrounding Captive Insurance Company & Reinsurance Practices	Closed	2011-Report			U.S. Tax Court, Washington, D.C.	Defendant	Chief Counsel, Large Business & International Division, Internal Revenue Service, U.S. Treasury Department – Cincinnati, OH	
2010									
Southern Specialties v. Brown & Brown	Agency E&O - Failure to Procure Appropriate Coverage and Business Income Limits	Closed	2010-Report	Deposition February 15, 2010	Trial February 3, 2011	State of Florida 17th Circuit Court-Broward County	Plaintiff	Fowler Rodriguez Valdes-Fauli – Coral Gables FL	
Mid-State Surety v. Pulaski County Board of Education	Surety Bond Claim Denial	Closed	2010-Designated			U.S. District Court for Middle District of Tennessee	Defendant	Smith Cashion & Orr – Nashville, TN	
Premier Health v. Holderfield Agency	Agency E&O - Failure to Procure Coverage	Closed	2010-Designated			U.S. District Court for Northern District of Alabama	Plaintiff	Robert Bryan Law, LLC – Jasper, AL	
AFD Enterprises v. Nationwide Insurance	Bad Faith Claim - Refusal to pay fire claim caused by arson	Closed	2010-Report			U.S. District Court Southern District of Illinois	Defendant	Cassidy & Mueller—Peoria, IL	
Fidelity National v. Boardwalk Condominiums	Agency E&O - Failure to Procure Appropriate Coverage	Closed	2010-Designated			U.S. District Court of Northern Florida	Defendant	Carr Allison – Tallahassee, FL	
McCraig v. Dolgencorp	Risk Management Practices and Management Incentives	Closed	2010-Opinion Stated in Expert Designation	Deposition March 26, 2010		State of Alabama Circuit Court for Colbert County	Defendant	Ogletree Deakins Nash – Birmingham, AL	
2009									
Hartford v. Spizzirri	Agency E&O & Professional Insurance Underwriting Practices - Lawyer's Professional Liability Claim	Closed	2009-Report	Deposition December 20, 2009		U.S. District Court for the Northern District of Georgia	Defendant	Cauthorn Nohr & O'Dell – Marietta, GA	
EMCO v. Yates & Associates	Agency E&O - Failure to Procure Appropriate Coverage	Closed	2009-Opinion Stated in Expert Designation	Deposition September 9, 2009		State of Georgia Superior Court of Telfair County	Plaintiff	Chambless Higdon Richardson – Macon, GA	